



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

<b>Age: 63 years</b>		<b>PUBLIC GUARDIAN</b> is conservator.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		The thirteenth account for the account period ending 2/28/13 was approved on 5/13/13 showing and ending property on hand of \$718,577.80.	<b>OFF CALENDAR.</b> Fourteenth Account filed and set for hearing on 7/3/14.
<b>Cont. from 050914</b>		<b>Minute order dated 5/13/13</b> set this status hearing for the filing of the fourteenth account.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

## Amended Waiver of Accounting and Petition for Final Distribution and for Allowance of Compensation

DOD: 11-17-07		<b>BRENT WISE</b> , Son, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 2-19-14, 3-27-14, 4-14-14, 5-19-14. As of 6-11-14, nothing further has been filed. The following issues remain:
		<b>JACK WISE</b> , Spouse, was appointed as Administrator with Full IAEA without bond on 3-25-08.	1. Petitioner Brent Wise has not been appointed as Successor Administrator and therefore has no standing to bring this petition. Brent Wise will first need to be appointed as Successor Personal Representative.
Cont. from 021914, 032714, 041414, 051914		Petitioner states the former Administrator died 4-18-13.	2. The original petition for probate alleged \$13,033.80 in personal property assets. However, I&A filed 3-14-08 indicated "various household furnishings and personal effects" valued at \$500.00 by the Administrator Jack Wise, rather than by the Probate Referee as required by Probate Code §8900. The Court may require clarification regarding the discrepancy in the amounts, and may require amended appraisal in accordance with applicable law.
	Aff.Sub.Wit.		
✓	Verified	I&A: \$500.00 (See #2) POH: \$500.00 (personal property items)	3. Petitioner requests distribution to himself as the heir of both this decedent and the former Administrator/spouse of the decedent, who is entitled to a ½ share of this estate. However, Pursuant to Probate Code §11802, distribution to a post-deceased heir must be made to the personal representative of his estate. Court records show that Petitioner was appointed as Executor of his father's estate on 10-2-13 in 13CEPR00643. <u>Therefore, need amended distribution.</u>
✓	Inventory		
✓	PTC	Petitioner states he is the son of the decedent and the sole heir of the Wise family upon the death of Administrator Jack Wise, and has waived accounting.	4. Petitioner includes a fee computation of \$20.00 based on the Administrator's value assigned to personal property assets in the I&A. Petitioner does not appear to request payment, but does appear to reduce the proposed distribution by \$20. <u>Need clarification:</u> If the assets on hand consist solely of personal property items rather than cash, as stated, how is the distribution reduced by \$20? Who is \$20 to be paid to? Pursuant to Probate Code §12205, compensation may be reduced due to delay in closing the estate.
	Not.Cred.		
	Notice of Hrg	Petitioner provides a fee computation, but does not appear to request payment of fees.	5. Need order.
	Aff.Mail		
	Aff.Pub.	Petitioner requests distribution to himself as the sole heir of the Wise family.	Reviewed by: skc
	Sp.Ntc.		
	Pers.Serv.	Brent Wise: \$480.00 (Personal property items?)	Reviewed on: 6-11-14
	Conf. Screen		
	Letters		Updates:
	Duties/Supp		Recommendation:
	Objections		File 4 – Wise
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
N/A	FTB Notice		

**Amended Waiver of Accounting and Petition for Final Distribution and for (2)  
Allowance of Compensation (PC 16100)**

<b>DOD: 3/31/12</b>		<b>GREGORY TAYLOR</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR.</u></b> Amended petition filed and set for hearing on 7/15/14.  <b>Petition includes but is not limited to the following deficiencies:</b>  1. Need property tax certificate.  2. Inventory and Appraisal does not indicate whether or not the property is separate, community or quasi-community. Probate Code §8850(c). This is an issue because the will confirms ½ of the community property to the surviving spouse, Joseph Mason.  3. Property on hand schedule includes real property. Proposed distribution distributes only cash. Distribution must include the actual property on hand, which includes the real property.  4. Petition requests distribution of the estate to petitioner, Gregory Taylor, Christopher Taylor, Jeffery Taylor and Nicole Taylor. Will devised the estate to the Mason Family Trust. Proposed distribution request distribution to the Trust with instructions to distribute pursuant to the Will.  5. Proposed order includes instructions on how to distribute the property after it is distributed to the trust. Need new order eliminating said instructions.
		Accounting is waived.	
<b>Cont. from 030314, 041414, 051914</b>		I & A - \$504,522.95 POH - \$504,522.95	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Executor - waives	
<input checked="" type="checkbox"/>	<b>Verified</b>	Attorney - \$13,090.46	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Proposed distribution is to:	
<input type="checkbox"/>	<b>PTC</b>	X	
<input type="checkbox"/>	<b>Not.Cred.</b>	Gregory Taylor - \$471,432.49	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Christopher Taylor- \$ 10,000.00	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Jeffrey Taylor - \$ 5,000.00	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Nicole Taylor - \$ 5,000.00	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	119/12	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by: KT</b> <b>Reviewed on: 6/11/14</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 7 – Mason</b>			

			<b>DENISE CARRASCO</b> , Mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>SANDRA FONSECA</b> , Paternal Grandmother, was appointed guardian of Kaylee on 9-27-12.	<b>Note:</b> This petition pertains to the minor Kaylee only. The petition for guardianship of the minor Jizelle was dismissed per minute order 12-5-12.
<b>Cont. from 102813</b>				
	<b>Aff.Sub.Wit.</b>		Father: <b>JAMES R. DENNINGTON</b>	<p><b>Continued from 10-28-13. As of 6-11-14, nothing further has been filed. The following issues remain noted:</b></p> <p><b>1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(e) on the guardian and all relatives:</b></p> <ul style="list-style-type: none"> <li>- James R. Dennington (Father)</li> <li>- James Dennington (Paternal Grandfather)</li> <li>- Mr. Carrasco (Maternal Grandfather)</li> <li>- Maria Garcia (Maternal Grandmother)</li> </ul>
✓	<b>Verified</b>		Paternal grandfather: James Dennington	
	<b>Inventory</b>		Maternal grandfather: Mr. Carrasco	
	<b>PTC</b>		Maternal grandmother: Maria Garcia	
	<b>Not.Cred.</b>		<b>Petitioner states</b> she has a stable job and place to live. She has been picking up Kaylee on the days she has visitation and she feels like her daughter causes too much stress for the guardian, resulting in putting her in the room for hours at a time and throwing her against the wall. Petitioner states she has followed the visitation plan since guardianship was granted, she has a stable job and place to live, and it would be in her daughter's best interest for the guardianship to be terminated. Kaylee recently came to her and said she doesn't want to go to her nana's because they always put her in the room and she cries until she falls asleep. Kaylee told Petitioner that her aunt threw her against the wall for making too much noise when she was trying to sleep when the aunt was babysitting. Petitioner's other daughter Jizelle says she doesn't like going to visit because they are mean to her sister. Petitioner states she has a video of her daughter showing her how she was thrown against the wall.	
✓	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>	X		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Court Investigator Jo Ann Morris filed a report on 10-18-13.</b>	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-11-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Denington</b></p>

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 8-27-13</b>			<p><b>BRENDA LONG SUTA</b>, Sister and Named Alternate Executor without bond, is Petitioner.</p> <p>Petitioner is a resident of Salt Lake City, UT.</p> <p>Named Executor Patricia Carr declines to act.</p> <p>Limited IAEA – ok</p> <p>Will dated 6-12-05</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property: \$163,000.00</p> <p>Probate Referee: Steven Diebert</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, October 15, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, July 15, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Petitioner is a resident of Salt Lake City, UT. The court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rules of Court 7.201(b) and Probate Code §8571.</b></p> <p><b>Note:</b> Petitioner estimates \$163,000.00 in <u>personal property</u>. Limited authority does not mitigate these circumstances. The Court may require bond of \$163,000.00.</p>
<b>Cont from 051514</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P		
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/o		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
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<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
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<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 6-11-14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 18 - Long</b>